



GOOD MORNING

Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26397	-604	-2.24
NIFTY	8088	-181	-2.20

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	47.24	-1.54
HDFCBANK	65.76	-1.44
ICICIBK	6.85	-7.18
INFY	18.08	-4.74
TATAMOTOR	33.89	-7.88
WIPRO	11.87	-3.65

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-629.14
FIIs Index Future	-1767.93
FIIs Index Options	2692.16
FIIs Stock Future	14.27
FIIs Stock Options	-371.83
DIIs Eq (Provisional)	114.94

CURRENCY

RBI RATE	24-JUNE-2016
RUPEE - \$	68.0144
EURO	75.1015
YEN 100	66.4500
GBP	92.9553

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17400	-610	-3.39
NASDAQ	4707	-202	-4.12
NIKKEI	15159	+207	+1.39
HANG SENG	20088	-168	-0.83
SGX NIFTY	8018	-60	-0.74

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	47.38	-0.26
NATURAL GAS	2.682	-0.012
GOLD	1330.10	+7.7
SILVER	17.705	-0.084
COPPER	2.1155	-0.0005

WORLD EVENTS

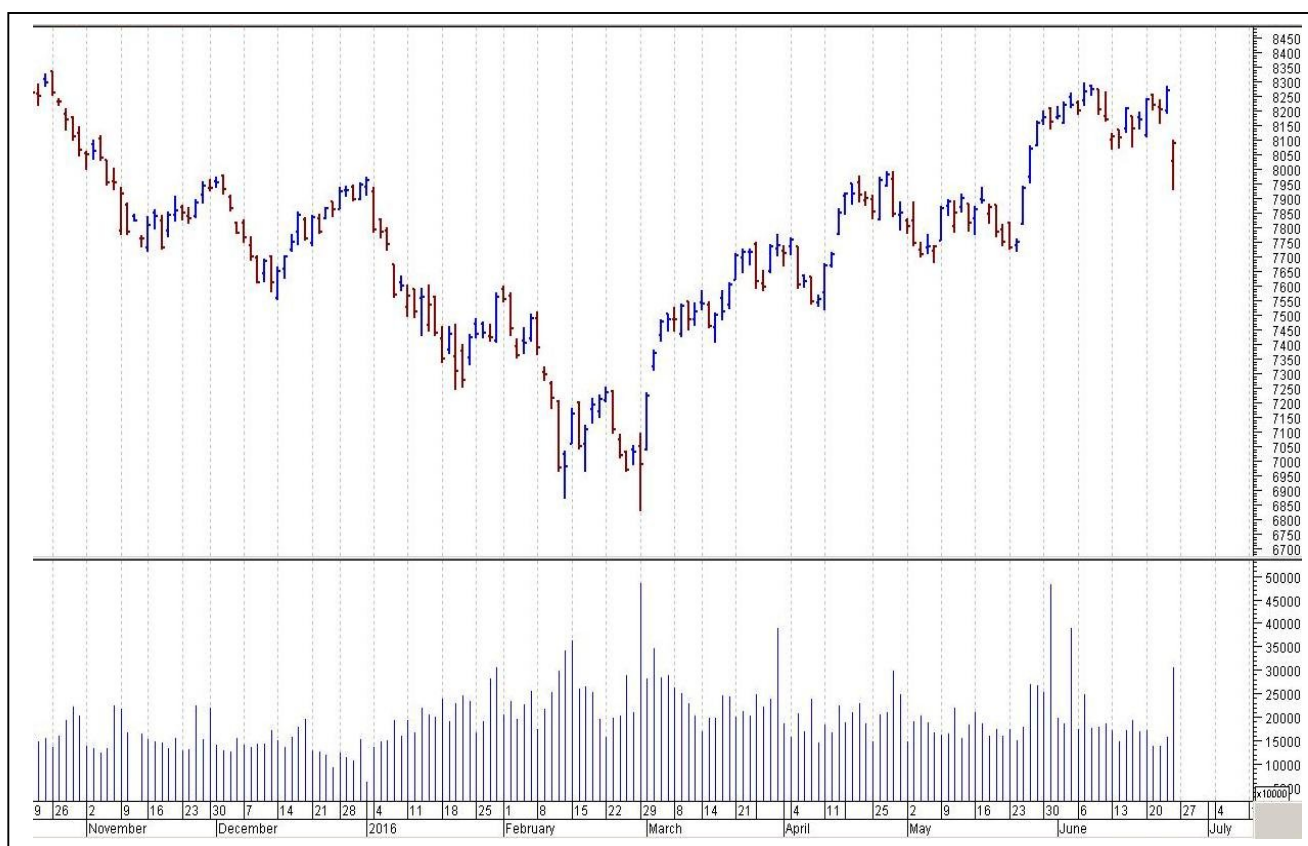
- US: Goods Trade Balance
- Flash Services PMI
- UK:NIL

TOP STORY

- Bajaj Finserv Ltd is likely to buy out Allianz's stakes in Bajaj Allianz Life Insurance Co. Ltd and Bajaj Allianz General Insurance. The deal estimated at as much as Rs.10,000 crore
- Aban Offshore Step Down Unit Gets ONGC Order For Deployment Of Drillship Aban Abraham For 2 Years. Expected Revenue From Deployment Estimated At \$87 mn (₹ 592 Cr): Aban Offshore
- Tata Sponge Iron wins Bid For 24,000 Tonnes Per Annum Of Coal From Coal India Unit
- Bharti Airtel & Axiata Extend Bangladesh Merger Agreement Until September 26, 2016
- GAIL & IGL Launch CNG Facility In 2-wheelers
- Unichem Laboratories receives US FDA Nod For Donepezil Hydrochloride Tablets
- Pricol gets Shareholder Nod For Amalgamation Of Co With Pricol Pune
- Suzlon commissions 4.2 MW Ahd Municipal Corp Wind Project
- ARSS Infra JV Wins work order worth 44 Cr from East Coast Railway



NIFTY CHART



MARKET COMMENTARY

Stock markets in India ended the week on a disappointing note with the benchmark equity indices collapsing over two percent and slipping below crucial levels. The frontline indices got off to a gap down opening and tumbled to day's lows in late morning session, but witnessed a strong recovery through the session. Sentiment suffered a jolt following a meltdown in global equities after referendum result indicated Britain would leave the European Union, triggering all-round selling, dragging down the key indices from their crucial levels. Shares of Indian companies having operations and exports to the European Union like pharma and information technology along with auto component manufacturers were among the most impacted. Depreciation in rupee against the dollar also dented sentiments. For today's trade Nifty likely to trade in the range between 8115 – 8135 in the upper side and 8075 – 8035 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8088	8075	8035	7995	7965	8115	8135	8165	8185
USDINR	67.98	67.9	67.8	67.7	67.6	68.1	68.2	68.3	68.4



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
KUBERJI	DHARMENDRA . PATHAK	B	18,200	27.4
KUBERJI	ULKA JAYESH MODI	B	19,040	27.41
NOBPOL	VARADHARAJA PERUMAL JEYA BASKAR	B	47,000	4.21

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MAXVIL	EQUITY INTELLIGENCE INDIA PRIVATE LIMITED	BUY	300000	51.25
SANCO	MINSHI CREATION PRIVATE LIMITED	SELL	72000	45.92
WONDERLA	CATAMARAN CAPITAL	BUY	437539	386.5
WONDERLA	TVS SHRIRAM GROWTH FUND A\C TVS SHRIRAM GROWTH FUND 1B	SELL	454886	386.52
ARSSINFRA	ARCADIA SHARE & STOCK BROKERS PRIVATE LIMITED	SELL	99899	56.32

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

HDIL, INDIACEM, JETAIRWAYS, JPASSOCIAT, RCOM

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Mahanagar Gas Ltd	Equity	20-JUNE-2016	22-JUNE-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1568	1535	1501	1555	1589	1609
ADANI PORTS	202	197	192	200	205	208
AMBUJACEM	248	241	234	245	252	257
ASIANPAINT	990	971	953	982	1001	1011
AXISBANK	511	498	486	505	517	524
BAJAJ-AUTO	2679	2594	2510	2639	2724	2769
BANKBARODA	147	143	138	145	150	152
BHARTIARTL	356	350	344	355	361	366
BHEL	118	115	111	117	121	123
BOSCH LTD	21160	20665	20169	21327	21822	22485
BPCL	1013	998	983	1011	1027	1040
CAIRN	133	130	128	133	135	138
CIPLA	477	465	453	471	483	490
COALINDIA	312	307	302	311	316	319
DRREDDY	3153	3103	3053	3135	3185	3217
GAIL	377	366	355	373	383	390
GRASIM	4291	4247	4203	4284	4328	4365
HCLTECH	742	728	714	737	751	761
HDFC	1223	1207	1192	1217	1232	1241
HDFCBANK	1162	1149	1135	1160	1174	1185
HEROMOTOCO	3059	2983	2908	3030	3105	3152
HINDALCO	117	113	109	116	121	124
HINDUNILVR	859	850	841	856	865	871
ICICIBANK	231	224	217	228	236	240
IDEA	100	97	95	99	101	102
INDUSINDBK	1096	1061	1026	1081	1115	1135
INFY	1195	1170	1146	1185	1209	1224
ITC	354	350	345	355	359	365
KOTAKBANK	734	717	700	728	744	755
LT	1431	1398	1366	1433	1465	1500
LUPIN	1463	1442	1421	1456	1477	1492
M&M	1389	1337	1284	1367	1419	1450
MARUTI	4070	3927	3784	4010	4153	4235
NTPC	149	145	141	147	152	154
ONGC	209	206	203	210	213	217
PNB	102	96	90	100	106	109
POWERGRID	156	152	149	154	158	160
RELIANCE	951	935	918	950	966	981
SBIN	211	205	199	209	215	219
SUNPHARMA	755	738	720	751	769	782
TATAMOTORS	449	429	409	441	462	474
TATAPOWER	73	70	68	72	74	75
TATASTEEL	313	301	288	308	321	329
TCS	2574	2528	2481	2560	2607	2639
TECHM	507	495	482	506	518	529
ULTRACEMCO	3290	3216	3141	3274	3349	3408
VEDL	118	99	98	101	102	104
WIPRO	555	549	543	553	560	564
YESBANK	1081	1053	1025	1070	1097	1114
ZEEL	448	439	429	445	455	461



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No:NSE/FAOP/32249:- Exclusion of Futures and Options contracts on IOB and UCOBANK w.e.f. July 01, 2016

NSE Download Ref No : NSE/FAOP/32406:- Exclusion of Futures and Options contracts on Unitech Limited (UNITECH) w.e.f. July 29, 2016

NSE Download Ref No:NSE/FAOP/32511:- Adjustment of Futures and Options contracts in the security ITC Limited. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 1.5. The revised market lot would be 2400 w.e.f. July 01, 2016

NSE Download Ref No:NSE/FAOP/32510:- Adjustment of Futures and Options contracts in the security BPCL. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 2. The revised market lot would be 1200w.e.f. July 13, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
PFIZER	27-Jun-16	Dividend	15
CAPF	27-Jun-16	Annual General Meeting/ Dividend	2.4
UNITEDTEA	29-Jun-16	Annual General Meeting/ Dividend	1.7
HAVELLS	29-Jun-16	Annual General Meeting/ Dividend	3
HDFCBANK	29-Jun-16	Dividend	9.5
DABUR	29-Jun-16	Annual General Meeting/ Dividend	1
BIRLACORPN	30-Jun-16	Annual General Meeting/ Dividend	6
SOUTHBANK	30-Jun-16	Dividend	0.5
ITC	1-Jul-16	Bonus 1:2	
CENTENKA	1-Jul-16	Dividend	7.5
MAYURUNIQ	1-Jul-16	Annual General Meeting/ Dividend	0.2
RADICO	4-Jul-16	Annual General Meeting/ Dividend	0.8
ECLERX	4-Jul-16	Annual General Meeting/ Dividend	1
JSWSTEEL	4-Jul-16	Annual General Meeting/ Dividend	7.5
ULTRACEMCO	4-Jul-16	Annual General Meeting/ Dividend	9.5
CANFINHOME	5-Jul-16	Dividend	10
SUNDARMFIN	5-Jul-16	Annual General Meeting/ Dividend	1
LGBBROSLTD	5-Jul-16	Annual General Meeting/ Dividend	1
GREENPLY	5-Jul-16	Annual General Meeting/ Dividend	0.6
AXISBANK	7-Jul-16	Annual General Meeting/ Dividend	5
SWARAJENG	7-Jul-16	Dividend	33
DHFL	8-Jul-16	Dividend	2

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1284/\$1251 & Resistance = \$1362/\$1380.
- Crude oil range->\$44 to \$54.
- Asian Stocks Head for Worst Rout since August on Brexit Shock: - Asian stocks headed for the steepest slump in 10 months as Britain's vote to leave the European Union stunned investors, raising concern that a divided Europe will further damage global growth.
- The final tally, announced just after 7 a.m. London time, showed voters had backed "Leave" by 52 percent to 48 percent. The government's pro-EU campaign was defeated by more than 1 million ballots. The vote sets the U.K. up for years of bitter divorce talks with the EU and deals a body blow to Cameron, who said such a result would tip the country into recession.
- Commodities Reel in World Market Tumult as U.K. Votes for Brexit: - Gold surges most since 2008 as investors seek haven from storm. Oil tumbles as much as 6.6%, copper slumps as dollar rallies, Commodities were swept up in a global market frenzy as investors sold assets linked to economic growth such as oil and copper and sought safety in precious metals after U.K. voters opted to leave the European Union.
- Dollar holds onto gains as markets digest Brexit vote: - The dollar held onto gains against the other major currencies on Friday, after rallying to a three-month peak fuelled by the U.K. surprise decision to leave the European Union in a historic referendum.
- Gold prices pulled back from two-year highs but remained supported on Friday, as the U.K.'s surprise decision to leave the European Union in a landmark referendum continued to boost safe-haven demand. On the Comex division of the New York Mercantile Exchange, [gold futures](#) for August delivery surged 5.10% to \$1,327.50.

TRENDS & OUTLOOK – DATE: 27- June- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	30630	30900	31300	31710	32100
SILVER (July)	40300	41100	42300	43500	44577

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	304	311	316	322	327
ZINC (June)	131.20	133.45	136.20	139.30	141.90
LEAD (June)	110.25	113.20	115.45	118.20	120.75
NICKEL (June)	579	592	606	531	545

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	3060	3150	3255	3333	3445
NATURAL GAS (June)	168	176	181	186	192

DATE TALKS : TODAY'S ECONOMIC DATA :

Goods Trade Balance, Flash Services PMI.



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